



	Swimming Pool / Spa?	Yes	No	If 'Yes', please specify
	Lifts / Hoists	Yes	No	If 'Yes', please specify
	What is the length of fencing around the property?		Less than 1000m	Greater than 1000m
	The property in good condition?	Yes	No	
<b>Security &amp; Fire Protection</b>	Smoke Detectors	Yes	No	
	Alarm Local Base	Yes	No	
	Security Cameras	Yes	No	
	If Yes, details:			
	Doors:	Standard	Deadlocks	Double Deadlocks
	Windows:	Standard	Keyed Locks	Grills & Screens
<b>Cyclone Protection</b>	Window Protection:	None		All windows have plywood covering All windows have cyclone shutters
	Roller Doors:	No roller door(s)		Have roller door(s) but not all braced Installed aftermarket roller door bracing New roller door installed after 2012
	Roof Improvements:		No additional upgrades Complete roof replacement with Form 16 compliance with relevant building regulations Original roof cladding has been replaced and sarking installed Ridge caps have been upgraded	
	Sheds and Outhouses:		No sheds/outhouses Sheds/outhouses but no cyclone protection Sheds/outhouses cyclone rated and anchored to concrete slab Sheds/outhouses cyclone rates NOT anchored to concrete slab Sheds/outhouses cyclone kit installed and anchored to concrete slab Sheds/outhouses cyclone kit installed NOT anchored to concrete slab	
	Please tell us of any other improvement measures you have taken			
<b>Flood Protection</b>	Barrier Protection:	None	Permanent barriers installed	Automatic barriers installed
	Flood Resistant External Doors and Windows:		Standard doors & windows	Flood resistant external doors & windows
	Anti-Backflow Valves:		None	Anti-backflow valves installed
<b>Bushfire Protection</b>	Bushfire Gutter Guards:		None	Gutter guards installed
	Bushfire Sprinkler System:		None	Sprinkler System installed
<b>Occupancy</b>	Owner Occupied	Tenanted	Holiday Home	
<b>Is the property</b>	currently unoccupied or expected to be unoccupied for more than 90 continuous days during the period of cover?			Yes No
<b>Leasing</b>	Is your property managed by a professional property agent?			Yes No
	Is there a lease agreement in place?			Yes No

**Mortgagee**

<b>Flood required?</b>	Yes	No	Flood Prone Area?	Yes	No		
			Any Flood claims?	Yes	No		
<b>Flood / Inundation</b>	Has the Land been subject to Flood or Inundation by water?					Yes	No
<b>Storm Surge required?</b>	Yes	No	Storm Surge Prone Area?	Yes	No		
			Any Surge claims?	Yes	No		
<b>Business from Home</b>	Do you own or operate any business from home?					Yes	No
	If <b>'Yes'</b> what is the occupation:						
	If <b>'Yes'</b> , a separate Public Liability Policy is required. Complete the Liability Section of the Commercial Business Needs Analysis						

**Claims in last five (5) years:**

Date	Payout	Description
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Previous Insurer:

Policy Number:

How many years have you held Home/Contents Insurance for?

How many years have you been claims free?

Expiry Date:

Excess:

**Rent Default**

Annual / Weekly Rental Income \$

Tenant Damage:	Yes	No	Tenant Rent Default:	Yes	No
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Loss of Rent Cover required?	Yes	No
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**Land Size**

Is Land Size Greater &gt; than 2 Hectares? Yes No If 'Yes', size

**Additional Features**

Are there Jetties, Pontoons, Marinas etc? Yes No If 'Yes', size

**Duty of Disclosure**

In the past 5 years, have you or any person to be insured under this policy, been convicted of a criminal offence?	Yes	No
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Have you, or any person to be insured under this policy, ever been declared bankrupt, in liquidation or entered into insolvency?	Yes	No
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Has an insurance company ever declined to accept insurance from you, cancelled a policy other than by your request or declined to renew a policy held by you?	Yes	No
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**Insurance Needs**

Do you have any other insurance needs not listed above?	Yes	No
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Please specify:

Outcomes &amp; Comments:

Account Manager:

Details Taken By:

Today's Date:

WEF Date:

## Membership Details (you may be entitled to a discount from participating underwriters)

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Does any Insured hold a Seniors Card?					Yes	No
Club Membership (Card colour for RACQ, NRMA etc.)						
	Blue	Bronze	Silver	Gold		Gold 50

## Broker Only Section

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Most Important Features	Best Interests Assessment		
Rank which is most important to the client (in the order of importance, 1 being most important).	Will the client be better off with a new policy?	Yes	No
Price of the Insurance;	If 'Yes', detail why the client is better off:		
Lower Excess;			
The Insurer's Claim Paying Record / Service;			
The Insurer's Credit Rating / Financial Strength;			
Australian Insurer;			
Other — Insert details of Other:			