

# Farm, Home and Motor Vehicle Fact Finder



Sunshine Coast  
Phone 1800 072 114  
North & Central Queensland  
Phone 1800 629 701  
www.steelpacific.com.au

Date: \_\_\_\_\_

**Brokers please note:** this form should be discussed with your client as a Fact Finder and then reviewed by yourself when providing this information to an Insurer to ensure coverage and sums insured are appropriate.

**Download and Save this file to your computer before completing.**  
This file is an interactive PDF and will let you type data into the form and save it.

Advice Required  Specific  General

Source  Yellow Pages  Counter  Internet  Referred by: \_\_\_\_\_

## INSURED'S GENERAL INFORMATION

Name(s) \_\_\_\_\_ D.O.B \_\_\_\_\_  
 ABN \_\_\_\_\_ ITC% \_\_\_\_\_  
 Situation of Risk \_\_\_\_\_  
 Phone (Business) \_\_\_\_\_ Fax \_\_\_\_\_  
 Mobile Phone \_\_\_\_\_ Email \_\_\_\_\_  
 Are you willing to accept all correspondence relating to your insurance via email?  Yes  No  
 If 'Yes' please confirm email details correct.  
 Website(s) www. \_\_\_\_\_ www. \_\_\_\_\_  
 Situation of Risk  
 1. \_\_\_\_\_ State \_\_\_\_\_ Postcode \_\_\_\_\_  
 Type of Farm \_\_\_\_\_ Land Size \_\_\_\_\_  HA  Acres  
 2. \_\_\_\_\_ State \_\_\_\_\_ Postcode \_\_\_\_\_  
 Type of Farm \_\_\_\_\_ Land Size \_\_\_\_\_  HA  Acres  
 3. \_\_\_\_\_ State \_\_\_\_\_ Postcode \_\_\_\_\_  
 Type of Farm \_\_\_\_\_ Land Size \_\_\_\_\_  HA  Acres  
 Current Insurer \_\_\_\_\_ Expiry Date \_\_\_\_\_  
 Flood Risk — Any risk of flooding?  Yes  No Is cover required if available?  Yes  No

## HOME

### DWELLING 1

Type of Cover  Accidental Damage  Defined Events  Owner Occupied  
 Unoccupied  Rented to Tenants  Rented to Client  
 Sum Insured Buildings \$ \_\_\_\_\_ Portable personal effects (Listed) \$ \_\_\_\_\_  
 Contents \$ \_\_\_\_\_ Unlisted \$ \_\_\_\_\_  
 Construction External Wall \_\_\_\_\_ Roof \_\_\_\_\_  
 Age of Dwelling \_\_\_\_\_ Rewired/Replumbed \_\_\_\_\_  
 Asbestos Does the property have any Asbestos used in construction?  Yes  No If 'Yes' Indicate above  
 Additional Features Are there Jetties, Pontoons, Marinas etc?  Yes  No If 'Yes', Size \_\_\_\_\_  
 Security \_\_\_\_\_

### DWELLING 2

Type of Cover  Accidental Damage  Defined Events  Owner Occupied  
 Unoccupied  Rented to Tenants  Rented to Client  
 Sum Insured Buildings \$ \_\_\_\_\_ Portable personal effects (Listed) \$ \_\_\_\_\_  
 Contents \$ \_\_\_\_\_ Unlisted \$ \_\_\_\_\_  
 Construction External Wall \_\_\_\_\_ Roof \_\_\_\_\_  
 Age of Dwelling \_\_\_\_\_ Rewired/Replumbed \_\_\_\_\_  
 Asbestos Does the property have any Asbestos used in construction?  Yes  No If 'Yes' Indicate above  
 Additional Features Are there Jetties, Pontoons, Marinas etc?  Yes  No If 'Yes', Size \_\_\_\_\_  
 Security \_\_\_\_\_

**DWELLING 3**

Type of Cover  Accidental Damage  Defined Events  Owner Occupied  
 Unoccupied  Rented to Tenants  Rented to Client

Sum Insured Buildings \$ \_\_\_\_\_ Portable personal effects (Listed) \$ \_\_\_\_\_  
 Contents \$ \_\_\_\_\_ Unlisted \$ \_\_\_\_\_

Construction External Wall \_\_\_\_\_ Roof \_\_\_\_\_  
 Age of Dwelling \_\_\_\_\_ Rewired/Replumbed \_\_\_\_\_

Asbestos Does the property have any Asbestos used in construction?  Yes  No If 'Yes' Indicate above

Additional Features Are there Jetties, Pontoons, Marinas etc?  Yes  No If 'Yes', Size \_\_\_\_\_

Security \_\_\_\_\_

**FARM PROPERTY**

**Situation 1**

Internal Fencing \_\_\_\_\_ Windmills \_\_\_\_\_ Grain \_\_\_\_\_  
 Full Boundary Fencing \_\_\_\_\_ Consumables \_\_\_\_\_ Wool \_\_\_\_\_  
 Power Poles \_\_\_\_\_ Trees \_\_\_\_\_ Hay \_\_\_\_\_  
 Unspecified Structures \_\_\_\_\_

**Situation 2**

Internal Fencing \_\_\_\_\_ Windmills \_\_\_\_\_ Grain \_\_\_\_\_  
 Full Boundary Fencing \_\_\_\_\_ Consumables \_\_\_\_\_ Wool \_\_\_\_\_  
 Power Poles \_\_\_\_\_ Trees \_\_\_\_\_ Hay \_\_\_\_\_  
 Unspecified Structures \_\_\_\_\_

**Situation 3**

Internal Fencing \_\_\_\_\_ Windmills \_\_\_\_\_ Grain \_\_\_\_\_  
 Full Boundary Fencing \_\_\_\_\_ Consumables \_\_\_\_\_ Wool \_\_\_\_\_  
 Power Poles \_\_\_\_\_ Trees \_\_\_\_\_ Hay \_\_\_\_\_  
 Unspecified Structures \_\_\_\_\_

**FARM BUILDINGS**

Building Purpose	Construction	Age	Replacement Value
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

Farm Contents \_\_\_\_\_

Asbestos Does the property have any Asbestos used in construction?  Yes  No If 'Yes' Indicate above

**BURGLARY & THEFT**

Situation 1 – Farm Contents \_\_\_\_\_ \$ \_\_\_\_\_  
 Situation 2 – Farm Contents \_\_\_\_\_ \$ \_\_\_\_\_  
 Situation 3 – Farm Contents \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_

Contents \_\_\_\_\_

**FARM LIABILITY**

Indemnity required (\$5m, \$10m or other amount) \$ \_\_\_\_\_

Estimated Turnover \$ \_\_\_\_\_ Working Directors \$ \_\_\_\_\_ Employees \$ \_\_\_\_\_

Details of any activities other than primary producing \_\_\_\_\_

## MANAGEMENT LIABILITY

Management Liability

Taken  Yes  No

Initially known as Directors & Officers Liability, this has been replaced by Management Liability policies. These provide indemnity for the costs incurred in defending legal actions arising out of honest mistakes in the management of the business. In addition to legal expenses the policies provide additional benefits such as:

- Breach of Director's duties, including breach of the Corporations Act
- OH&S and Pollution Defence & Investigation Costs
- Breach of Statutory Duties
- Crime / Fidelity Cover
- Investigations by Regulators
- Employment Practices Liability

**Management Liability Insurance offers an extremely broad scope of cover which should be added to your risk management programme.**

### Coverage

- Directors & Officers Liability
- Employment Practices Liability
- Trustees Liability
- Internet Liability
- Kidnap, Ransom & Extortion

### Limit Of Liability Requested

- |                                      |                                       |
|--------------------------------------|---------------------------------------|
| <input type="checkbox"/> \$500,000   | <input type="checkbox"/> \$5 Million  |
| <input type="checkbox"/> \$1 Million | <input type="checkbox"/> \$10 Million |
| <input type="checkbox"/> \$2 Million | <input type="checkbox"/> Other        |

Crime  \$250,000  \$500,000

Statutory Liability  \$250,000  \$500,000

Comments \_\_\_\_\_

## MACHINERY BREAKDOWN

Machinery & Implement details	HP / KW	Value
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
Submersible & Centrifugal Pumps		
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
Computer / Electronic Equipment Breakdown		
_____	_____	\$ _____

## MOTOR VEHICLES

Private vehicles (sedans & station wagons)	Rego	TPPD / MV	Non-standard accessories	
_____	_____	<input type="checkbox"/> TPPD <input type="checkbox"/> MV	_____	_____
_____	_____	<input type="checkbox"/> TPPD <input type="checkbox"/> MV	_____	_____
_____	_____	<input type="checkbox"/> TPPD <input type="checkbox"/> MV	_____	_____
_____	_____	<input type="checkbox"/> TPPD <input type="checkbox"/> MV	_____	_____
_____	_____	<input type="checkbox"/> TPPD <input type="checkbox"/> MV	_____	_____
_____	_____	<input type="checkbox"/> TPPD <input type="checkbox"/> MV	_____	_____
Registered Farm Vehicles (Farm trucks & utilities)	Ton	COMP / TPPD	Value	Non-standard accessories
_____	_____	<input type="checkbox"/> COMP <input type="checkbox"/> TPPD	\$ _____	_____
_____	_____	<input type="checkbox"/> COMP <input type="checkbox"/> TPPD	\$ _____	_____
_____	_____	<input type="checkbox"/> COMP <input type="checkbox"/> TPPD	\$ _____	_____
_____	_____	<input type="checkbox"/> COMP <input type="checkbox"/> TPPD	\$ _____	_____
_____	_____	<input type="checkbox"/> COMP <input type="checkbox"/> TPPD	\$ _____	_____
_____	_____	<input type="checkbox"/> COMP <input type="checkbox"/> TPPD	\$ _____	_____
Farm Bikes & ATV's		COMP / TPPD	Value	
_____		<input type="checkbox"/> COMP <input type="checkbox"/> TPPD	\$ _____	
_____		<input type="checkbox"/> COMP <input type="checkbox"/> TPPD	\$ _____	
_____		<input type="checkbox"/> COMP <input type="checkbox"/> TPPD	\$ _____	
_____		<input type="checkbox"/> COMP <input type="checkbox"/> TPPD	\$ _____	

**Mobile Farm Machinery**  
(tractors, harvesters & implements)

	Registered	COMP / TPPD / TPFT			Value
_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> COMP	<input type="checkbox"/> TPPD	<input type="checkbox"/> TPFT	\$ _____
_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> COMP	<input type="checkbox"/> TPPD	<input type="checkbox"/> TPFT	\$ _____
_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> COMP	<input type="checkbox"/> TPPD	<input type="checkbox"/> TPFT	\$ _____
_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> COMP	<input type="checkbox"/> TPPD	<input type="checkbox"/> TPFT	\$ _____
_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> COMP	<input type="checkbox"/> TPPD	<input type="checkbox"/> TPFT	\$ _____
_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> COMP	<input type="checkbox"/> TPPD	<input type="checkbox"/> TPFT	\$ _____

**DRIVER DETAILS**

Name	D.O.B	NCB %	In last 5 years, any driving offences, accidents or had a license suspended, cancelled or special conditions imposed:
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**CLAIMS**

Date	Description	Total
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

**LIVESTOCK / WORKING DOGS**

**Working Dogs**

Breed	Value
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

**Livestock**

Type	Description	Value
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

**CROP**

Type/Variety	Year Planted	Shire/County	Yeild (Ton/Ha)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Is Frost Cover required?  Yes  No

**Mitigation**

Auto Irrigation System  Yes  No      Auto Frost Fans  Yes  No

Others \_\_\_\_\_

Other Details/Notes \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## DUTY OF DISCLOSURE

In the past 5 years, have you or any person to be insured under this policy, or your employees been convicted of a driving offense?

Yes  No

In the past 5 years, have you or any person to be insured under this policy, been convicted of a criminal offence?

Yes  No

Have you, or any person to be insured under this policy, ever been declared bankrupt, in liquidation or entered into insolvency?

Yes  No

Has an insurance company ever declined to accept insurance from you, cancelled a policy other than by your request or declined to renew a policy held by you?

Yes  No

Completed By \_\_\_\_\_ Date \_\_\_\_\_

Underwriter	Contact	Phone	Premium	Comments
<b>Farm</b>				
Allianz				
QBE				
ARGIS				
AMP				
CGU				
<b>Crop</b>				
Agricola		03 9603 1050		
Rural Affinity		02 9696 9300		
QBE				
CGU				